

Marshall CIV John C

From: Marshall CIV John C
Sent: Wednesday, October 15, 2008 1:29 PM
To: M_HQMC_MCFCS_Directors/Deputies
Cc: M_HQMC_LB; Romano CIV Mark; Oliver CIV R. Kaye; Daise CIV Stanley C; Johnston CIV Randy
Subject: APM 09-01: Past Performance Information Retrieval System-Statistical Reporting (PPIRS-SR) Implementation
Signed By: marshalljc@hqmc.usmc.mil
Importance: High
Attachments: PPIRS-SR DASN 22Aug08.pdf; PPIRS-SR DASN 22Aug08 Encl 2.doc



PPIRS-SR DASN
22Aug08.pdf



PPIRS-SR DASN
22Aug08 Encl 2.d...

To ALL,

POLICY: Past Performance Information Retrieval System-Statistical Reporting (PPIRS-SR) Implementation

ACTION: No later than 1 November 2008, MCFCS activities shall implement PPIRS-SR in accordance with the attached DASN (A&LM) memorandum of 22 August 2008. As such, contracting officers should (Per FAR 2.101 "should" means an expected course of action or policy that is to be followed unless inappropriate for a particular circumstance.) notify potential offerors in solicitations when PPIRS-SR will be used in evaluating offerors' past performance on contracts BELOW the thresholds for Contractor Performance Assessment Reporting System (CPARS) reporting. See discussion on CPARS reporting thresholds in paragraph 5 below.

DISCUSSION:

1. Per FAR 15.304(c)(3) and 15.305(a)(2), past performance shall be evaluated in all source selections for negotiated competitive acquisitions expected to exceed the simplified acquisition threshold (SAT), unless the contracting officer documents the reason past performance is not an appropriate evaluation factor for the acquisition. FAR 13.106-2 addresses the use of past performance when simplified acquisition procedures are used.
2. PPIRS-SR is a web-based source selection tool that provides contractor quality (color rating) and delivery (numeric rating) performance data on contracts below the thresholds for CPARS reporting. PPIRS-SR collects quantifiable delivery and quality data from existing systems and uses that data to classify supplier performance by Federal Supply Code or Federal Service Code.
3. Potential offerors should be notified in the solicitation when PPIRS-SR will be used in evaluating offerors' past performance. The notice should advise offerors that PPIRS-SR will be used; summarize PPIRS-SR classification and delivery rationale and advise offerors that they have access to their PPIRS-SR data. A draft, sample notification that can be used/tailored to address the specifics for individual acquisitions is at enclosure (2) of the attached DASN (A&LM) memorandum of 22 August 2008. MS Word version is also attached.
4. Contracting personnel can review contractor PPIRS-SR classifications at <http://www.ppirs.gov/>. A user account is required, which can be applied for online.

5. In summary, these new PPIRS-SR past performance evaluation requirements apply between the SAT threshold and the CPARS reporting thresholds; they may also be used below the SAT when useful. For example, for the "Services" business sector, PPIRS-SR applies between the SAT and \$1 million. All CPARS reporting thresholds are summarized in the CPARS Brochure at <http://www.cpars.csd.disa.mil/cparsfiles/pdfs/cparsbro.pdf>. A full discussion of the CPARS reporting thresholds and corresponding business sectors is available in Table 1, page 10, of the June 2007 DoD CPARS Policy Guide under the Reference Material section of the CPARS website at <http://www.cpars.csd.disa.mil/cparsmain.htm>.

V/R John
John Marshall
Contracts Policy and Process Team
HQMC Contracts Division (LBP)
(703) 695-6225 x2548
DSN 225-6225
FAX (703) 695-6382

-----Original Message-----
From: Johnson, Robert F. CIV ASSTSECNAV RDA WASHINGTON DC DASN(ACQ)
[mailto:robert.f.johnson@navy.mil]
Sent: Tuesday, September 30, 2008 14:59

Subject: PPIRS-SR
Importance: High



DEPARTMENT OF THE NAVY
OFFICE OF THE ASSISTANT SECRETARY
(RESEARCH, DEVELOPMENT AND ACQUISITION)
1000 NAVY PENTAGON
WASHINGTON DC 20350-1000

AUG 22 2008

MEMORANDUM FOR HEADS OF THE CONTRACTING ACTIVITIES

Subj: PAST PERFORMANCE INFORMATION RETRIEVAL SYSTEM-
STATISTICAL REPORTING (PPIRS-SR)

Encl: (1) DUSD(A&T) memorandum of December 21, 2007
(2) Section M Notification: Use of Past Performance Information Retrieval
System-Statistical Reporting in Past Performance Evaluation

PPIRS-SR is a web-based source selection tool that provides contractor quality and delivery data on contracts below the thresholds for Contractor Performance Assessment Reporting System (CPARS) reporting. PPIRS-SR collects quantifiable delivery and quality data from existing systems and uses that data to classify supplier performance by Federal Supply Code or Federal Service Code. Contractors are assigned a color rating that depicts their past performance for quality and a numeric rating that represents their delivery performance.

Enclosure (1) advises that DoD is expanding use of PPIRS-SR across the Department. Within the Department of the Navy, contracting activities should initiate use of PPIRS-SR not later than November 1, 2008. Potential offerors should be notified in solicitations when PPIRS-SR will be used in evaluating offerors' past performance. The notice should advise offerors that PPIRS-SR will be used; summarize PPIRS-SR classification and delivery rationale and advise offerors that they have access to their PPIRS-RS data. Enclosure (2) is a draft notification that can be tailored to address specifics of individual acquisitions.

Training is available to address full PPIRS-SR functionality. Coordinate training opportunity with Will Hines at Willard.Hines@Navy.Mil or (703)614-9639. Address policy matters to Bob Johnson at Robert.F.Johnson@Navy.Mil or (703) 693-2936.


Seán F. Crean
RDML, SC, USN
DASN(A&LM)

Copy to: Page 2

Subj: PAST PERFORMANCE INFORMATION RETRIEVAL SYSTEM-
STATISTICAL REPORTING (PPIRS-SR)

Copy to:

CMC (LB)

MARCORSYSCOM (CT)

MSC (N10)

NAVAIRSYSCOM (2.0)

NAVFACENGCOM (ACQ)

NAVICP (02)

NAVSEASYSCOM (02)

NAVSUPSYSCOM (02)

ONR (02)

SPAWARSYSCOM (02)

SSP (SPN)

OSN OSBP

OGC (RDA)



ACQUISITION AND
TECHNOLOGY

DEPUTY UNDER SECRETARY OF DEFENSE
3015 DEFENSE PENTAGON
WASHINGTON, DC 20301-3015

DEC 21 2007

MEMORANDUM FOR SECRETARIES OF THE MILITARY DEPARTMENTS
CHAIRMAN OF THE JOINT CHIEFS OF STAFF
UNDER SECRETARIES OF DEFENSE
ASSISTANT SECRETARIES OF DEFENSE
GENERAL COUNSEL OF THE DEPARTMENT OF DEFENSE
DIRECTOR, OPERATIONAL TEST AND EVALUATION
INSPECTOR GENERAL OF THE DEPARTMENT OF
DEFENSE
ASSISTANTS TO THE SECRETARY OF DEFENSE
DIRECTOR, ADMINISTRATION AND MANAGEMENT
DIRECTOR, PROGRAM ANALYSIS AND EVALUATION
DIRECTOR, NET ASSESSMENT
DIRECTORS OF THE DEFENSE AGENCIES
DIRECTORS OF THE DOD FIELD ACTIVITIES

SUBJECT: DoD Deployment of Past Performance Information Retrieval System-
Statistical Reporting (PPIRS-SR)

Reference: Office of the Secretary of Defense, Acquisition Technology and Logistics,
Memorandum, May 03, 2004

In July 2002, DoD endorsed the Past Performance Information Retrieval System (PPIRS) as the single, authorized application to retrieve contractor performance reports for the DoD acquisition community. Past Performance Information Retrieval System-Statistical Reporting (PPIRS-SR) is a web-based source selection tool that provides contractor quality and delivery performance data on contracts valued below the thresholds for the existing PPIRS report card function. PPIRS-SR collects quantifiable delivery and quality data from existing systems and uses that data to classify each supplier's performance by Federal Supply/Service Code (FSC). Contractors are assigned a color rating that depicts their past performance for quality and a numeric rating that represents their on-time delivery performance.

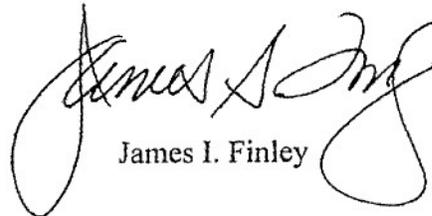
A Joint-Services Technical/Acquisition Team was formed for the implementation of a pilot test of PPIRS-SR, which has been completed, and documented a success. As a result of that success, DoD is expanding the use of PPIRS-SR across the Department.



ENCL (1)

All Military Departments, Defense Agencies and DoD Field Activities are directed to take the necessary actions to deploy PPIRS-SR. To implement PPIRS-SR effectively and efficiently across the Department, I am establishing a PPIRS-SR Configuration Management Board (CMB) and request representation from each DoD component. The component Service CMB representative will be responsible for coordinating deployment for PPIRS-SR. Please provide the name and contact information for your Component representative to Mr. Kevin Plante at kevin.plante@navy.mil not later than December 21, 2007. Additional information concerning DoD deployment are available at <http://www.ppirs.gov>.

The action officers for DoD policy, the deployment effort of PPIRS-SR and all past performance requirements are Edwayne Robinson, DPAP/PDI, 703-695-1097, edwayne.robinson@osd.mil, Ron Shimkowsi, BTA, 703-607-2321, and Kevin Plante, Project Manager, 603-431-9460 , ext 477, kevin.plante@navy.mil respectively.



James I. Finley

Attachments:
As stated

Draft: Section M Notification: Use of Past Performance Information Retrieval System-
Statistical Reporting in Past Performance Evaluation

The following notification, to be used in conjunction with standard past performance provisions and clauses, may be adapted for use in solicitations when Past Performance Information Retrieval System-Statistical Reporting will be used to evaluate offeror's past performance.

USE OF PAST PERFORMANCE INFORMATION RETRIEVAL SYSTEM-
STATISTICAL REPORTING (PPIRS-SR) IN PAST PERFORMANCE EVALUATION

- (1) Each offeror's past performance shall be evaluated in accordance with FAR 13.106-2 or 15.305(a)(2), as applicable. The Department of Defense has authorized use of PPIRS-SR for use by Department of Defense activities during the acquisition of supplies and services. For purposes of this solicitation, contractor past performance will be based on data from PPIRS-SR. The offeror's quality and delivery classifications from PPIRS-SR will be used in conjunction with the offeror's references, the criteria in FAR 13.106-2 or 15.305(a)(2)-as applicable-and other provisions of this solicitation.
- (2) The purpose of PPIRS-SR is to provide source selection officials with quantifiable past performance information regarding delivery and quality. This information is collected from existing DoD reporting systems during the source selection process.
- (3) Quality: PPIRS-SR collects quantifiable quality data from existing systems and uses that data to classify supplier performance by Federal Supply Code or Federal Service Code (FSC group). Based on comparisons among suppliers in a specific FSC group, PPIRS-SR sorts suppliers into color ratings representing the supplier's overall quality performance based on the following indices:

<u>Color</u>	<u>Position</u>
Dark Blue	Top 5% of suppliers in FSC group
Purple	Next 10% of suppliers in FSC group
Green	Next 70% of suppliers in FSC group
Yellow	Next 10% of suppliers in FSC group
Red	Bottom 5% of suppliers in FSC group

(Note: If all supplier ratings for a specific FSC group are equal, all suppliers within that group will be classified Green. Suppliers with no history in PPIRS-SR will be displayed without a rating and, for evaluation, receive a neutral rating.)

ENCL (2)

Draft: Section M Notification: Use of Past Performance Information Retrieval System-
Statistical Reporting in Past Performance Evaluation (con't)

- (4) Delivery: Supplier delivery past performance is classified in PPIRS-SR by the suppliers percentage of on-time deliveries. On-time deliveries are calculated using the number of line items delivered and a weighting factor reflecting the length of time a delivery was overdue.
- (5) PPIRS-SR classifications are determined monthly for each supplier and can be reviewed at <http://www.ppirs.gov/>. Suppliers are granted access to review their own classifications. Offerors are encouraged to review their classifications and the PPIRS-SR methodology, reporting procedures and challenge procedures detailed in the PPIRS-SR Procedures Manual and Users Guide also available at <http://www.ppirs.gov/>.

(End of Notice)